THE FOUNDATION FOR SECURE MARKETS®

**#59730**

| | |
|---|---|
| **Date:** | **September 09, 2026** |
| **Subject:** | **BioLife Solutions, Inc. - Anticipated Adjustment**<br>**Option Symbol: BLFS**<br>**New Symbol: RGEN1**<br>**Date: ???** |

**Contract Adjustment**

| | |
|---|---|
| **Date:** | Effective the opening of the business day after the merger is consummated. Contract adjustment is anticipated to occur in the fourth quarter of 2026. |
| **Option Symbol:** | BLFS changes to RGEN1 |
| **Strike Divisor:** | 1 |
| **Contracts Multiplier:** | 1 |
| **New Multiplier:** | 100 (e.g., a premium of 1.50 yields $150; a strike of 35 yields $3,500.00) |
| **New Deliverable Per Contract:** | 1) 14 Repligen Corporation (RGEN) Common Shares, subject to adjustment as described in the BLFS/RGEN Proxy Statement/Prospectus dated September 4, 2026 ("Proxy")<br>2) Cash in lieu of 0.42 fractional RGEN shares, subject to adjustment, if any<br>3) $1,125.00 cash ($11.25 x 100)<br><br>Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security. |
| **CUSIP:** | RGEN: 759916109 |

**Pricing**

Until the stock consideration and the cash in lieu amount, if any, are determined, the underlying price for RGEN1 will be determined as follows if the terms are unchanged:

RGEN1 = 0.1442 (RGEN) + 11.25

**Delayed Settlement**

OCC will delay settlement of RGEN1 options until the stock consideration and cash in lieu amount, if any, have been determined.

## Background

On October 5, 2026, Shareholders of BioLife Solutions, Inc. (BLFS) will vote concerning the proposed merger with Repligen Corporation (RGEN). If the merger is approved and consummated, each existing BLFS Common Share will be converted into the right to receive 0.1442 RGEN Common Shares, subject to adjustment as described in the Proxy, plus $11.25 Cash. Cash will be paid in lieu of fractional RGEN shares, if any.

## Disclaimer



For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.