



**THE FOUNDATION
FOR SECURE
MARKETS®**

#59701

Date: September 02, 2026

Subject: OCC Secure File Sharing Switch to Kiteworks

On September 11, 2026, OCC will begin utilizing Kiteworks to perform secure file sharing activities with its Clearing Members. On, or about September 8, 2026, OCC will begin emailing invitations to sign into OCC-branded Kiteworks' workspace which will provide access to a new clearing member folder and will require the creation of a password. The Kiteworks email invitations will be sent to each Clearing Member staff which already has access to the firm's OCC-branded Intralinks workspace. Please monitor staff spam folders for the Kiteworks invitation.

Access to the OCC-Intralinks workspaces will be available until September 22, 2026. On September 22, 2026, all OCC-branded Intralinks workspaces and contents will be deleted, and access will be removed to each Member's Intralinks workspace. Please download any information from Intralinks before September 22, 2026.

If you have any questions, please contact your firm's Credit Risk Analyst representative at creditriskanalysts@theocc.com or the Member Services Help Desk at the following numbers: 800-621-6072 or 800-544-6091. Within Canada, please call 800-424-7320. Clearing Members may also e-mail the firm's Member Services Representative us at memberservices@theocc.com.