OCC THE FOUNDATION FOR SECURE MARKETS®

#59699

**Date:** **September 02, 2026**

**Subject:** **RE/MAX Holdings, Inc. (Election Merger) - Contract Adjustment**
**Option Symbol: RMAX**
**New Symbol: REAX2**
**Date: 08/25/2026**
*** * * Determination of Deliverable/Cash in Lieu Settlement * * ***

On August 14, 2026, Shareholders of RE/MAX Holdings, Inc. (RMAX) approved the proposed merger with The Real Brokerage Inc. (REAX). The merger was approved and subsequently consummated on August 24, 2026.

REAX has formed a new holding company, Rome Wildlife, Inc., and the contemplated transactions have become effective. Both RMAX and REAX will merge into Rome Wildlife, Inc. At the effective time, Rome Wildlife, Inc. will be renamed “Real REMAX Group Inc.”, and its shares will trade on NASDAQ under the symbol “REAX”.

Prior to the effective time of the merger, REAX will be consolidated (“Share Consolidation”) on a 10-for-1 basis, such that each 10 outstanding REAX Common Shares shall be consolidated into one REAX Common Share and exchanged for shares of Rome Wildlife, Inc. on a one-for-one basis.

**Update: The Non-Electing Consideration has been finalized at 0.515 REAX Common Shares per RMAX share. Cash will be paid in lieu of fractional shares.**

**OCC has been informed that a price of $113.501 per whole REAX share will be used to determine the cash in lieu amount. Accordingly, the cash in lieu amount is:**

**0.5 x $113.501 = $56.75 per REAX2 Contract**

Now that the Non-Electing Consideration and cash in lieu amount have been determined, OCC will require Put exercisers and Call assignees, during the period of August 25, 2026 through September 2, 2026, to deliver the appropriate number of REAX shares and appropriate cash amount.

**The cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.**

<u>**Contract Adjustment**</u>

**Date:** August 25, 2026

**Option Symbol:** RMAX changes to REAX2

**Strike Divisor:** 1

**Contract Multiplier:** 1

**New Multiplier:** 100 (e.g., a premium or strike price extensions, 10.00 yields $1,000)

**New Deliverable Per Contract:** The deliverable for adjusted RMAX options will be BASED ON THE MERGER CONSIDERATION WHICH ACCRUES TO NON-ELECTING RMAX SHAREHOLDERS (stated in terms of a current 100-Share deliverable).

1) **51 Real REMAX Group Inc. (REAX) Common Shares**
2) **$56.75 Cash**

Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.

**CUSIP:** REAX: 776105108

**Settlement**

The REAX and cash components of the REAX2 deliverable, which were delayed from August 25, 2026 through September 1, 2026, are no longer delayed effective September 2, 2026. The REAX component of the REAX2 deliverable will settle through National Securities Clearing Corporation (NSCC). The $56.75 cash amount will be settled by OCC.

**Pricing**

The underlying price for REAX2 will be determined as follows:

REAX2 = 0.51 (REAX) + 0.5675

For example, if REAX closes at 18.06, the REAX2 price would be calculated as follows:

REAX2 = 0.51 (18.06) + 0.5675 = 9.78

**Disclaimer**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and futures and the nature of any adjustment is made by OCC pursuant to Chapter 28 (XXVIII) of OCC's Rules. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.