THE FOUNDATION FOR SECURE MARKETS®

#59631

Date: August 24, 2026

Subject: RE/MAX Holdings, Inc. (Election Merger) - Contract Adjustment
Option Symbol: RMAX
New Symbol: REAX2
Date: 08/25/2026

On August 14, 2026, Shareholders of RE/MAX Holdings, Inc. (RMAX) approved the proposed merger with The Real Brokerage Inc. (REAX). The merger was approved and subsequently consummated on August 24, 2026.

REAX has formed a new holding company, Rome Wildlife, Inc., and the contemplated transactions have become effective. Both RMAX and REAX will merge into Rome Wildlife, Inc. At the effective time, Rome Wildlife, Inc. will be renamed "Real REMAX Group Inc.", and its shares will trade on NASDAQ under the symbol "REAX".

Prior to the effective time of the merger, REAX will be consolidated ("Share Consolidation") on a 10-for-1 basis, such that each 10 outstanding REAX Common Shares shall be consolidated into one REAX Common Share and exchanged for shares of Rome Wildlife, Inc. on a one-for-one basis.

The Merger: Aggregate Terms

The cash consideration is subject to proration such that the aggregate cash proceeds to RMAX stockholders will be no less than $60 million and no greater than $80 million.

The Merger: Individual Share Elections

Within the terms of the Merger, individual RMAX Shareholders may:

- Elect to receive 5.15 (New) Real REMAX Group Inc. (REAX) Common Shares (to be adjusted prior to the merger to reflect the Share Consolidation by dividing 5.150 by 10) ("Stock Election Consideration"). The Stock Election Consideration is subject to proration. Cash will be paid in lieu of fractional shares. OR,
- Elect to receive $13.80 in cash ("Cash Election Consideration"). The Cash Election Consideration is subject to proration. OR,
- Register no preference by not making an election ("Non-Electing Consideration"). Under the terms of the election, shares which are not subject to an effective election will be treated as non-electing shares and converted into the right to receive the Stock Election Consideration.

Elections must be submitted to the exchange agent, Computershare Investor Services Inc. **The election deadline was 5:00 p.m. New York City time on August 18, 2026.** RMAX Shareholders must observe all terms and conditions for the election as specified in the RMAX/REAX Proxy Statement/Prospectus dated July 9, 2026. It should be noted that it is unknown if shares may be delivered pursuant to an election under "Notices of Guaranteed Delivery", which allows delivery of RMAX shares within a certain number of business days of submission of the notices. In all cases, Call option holders exercising in order to obtain stock for an election must exercise in sufficient time to be able to make valid delivery pursuant to the election procedures.

The Merger Consideration: Prorations

The Stock Election Consideration and Cash Election Consideration will be subject to proration as described in the Proxy.

Contract Adjustment

Date:	August 25, 2026
Option Symbol:	RMAX changes to REAX2
Strike Divisor:	1
Contract Multiplier:	1
New Multiplier:	100 (e.g., a premium or strike price extensions, 10.00 yields $1,000)
New Deliverable Per Contract:	The deliverable for adjusted RMAX options will be BASED ON THE MERGER CONSIDERATION WHICH ACCRUES TO NON-ELECTING RMAX SHAREHOLDERS (stated in terms of a current 100-Share deliverable). 100 x the Non-Electing Consideration Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.
CUSIP:	REAX: 776105108

Delayed Settlement

OCC will delay settlement of REAX2 options until the Non-Electing Consideration has been determined.

Disclaimer

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The determination to adjust options and futures and the nature of any adjustment is made by OCC pursuant to Chapter 28 (XXVIII) of OCC’s Rules. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.