OCC THE FOUNDATION FOR SECURE MARKETS®

#59488

Date:	**July 30, 2026**
Subject:	**The Real Brokerage Inc. – Anticipated Share Consolidation and Name Change** **Option Symbol: REAX** **New Symbol: REAX1** **Date: ???**

On August 14, 2026, Shareholders of The Real Brokerage Inc. (REAX) will vote concerning the proposed merger with RE/MAX Holdings, Inc. (RMAX).

As part of the transaction REAX has formed a new holding company, Rome Wildlife, Inc., to be renamed Real REMAX Group Inc. at the time of the merger. Real REMAX Group Inc. is anticipated to trade on NASDAQ under the symbol "REAX". Prior to the effective time of the merger, REAX will be consolidated ("Share Consolidation") on a 10-for-1 basis, such that each 10 outstanding REAX Common Shares shall be consolidated into one REAX Common Share and exchanged for shares of Rome Wildlife, Inc. on a one-for-one basis.

<u>**Contract Adjustment**</u>

Effective Date:	???
Option Symbol:	REAX changes to REAX1
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100 (e.g., for premium or strike dollar extensions 1.00 will equal $100)
New Deliverable Per Contract:	10 (New) Real REMAX Group Inc. (REAX) Common Shares
CUSIP:	REAX (New): TBD

<u>**Pricing**</u>

The underlying price for REAX1 will be determined as follows:

REAX1 = 0.10 (REAX)

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.