



**THE FOUNDATION
FOR SECURE
MARKETS®**

#57075

Date: August 15, 2025

Subject: UNIT1 Options - Expiration Pricing Consideration

UNIT1 (adjusted Uniti Group Inc. options) will be subject to special pricing consideration in expiration processing on August 15, 2025. The pricing consideration is due to the undetermined cash in lieu of fractional shares amount included in the option deliverable of UNIT1 as indicated below. These options will continue to be subject to normal exercise based on customary exercise thresholds in OCC's Ex-by-Ex processing.

MEMBERS SHOULD ADVISE THEIR CUSTOMERS TO TAKE THE FOLLOWING CONSIDERATIONS INTO ACCOUNT IN DECIDING TO EXERCISE, OR NOT TO EXERCISE, THESE OPTIONS.

UNIT1

UNIT1 options are adjusted Uniti Group Inc. options, adjusted August 4, 2025 (see OCC Information Memo #57008). The deliverable of UNIT1 options is:

NEW DELIVERABLE

PER CONTRACT:

- 1) 60 Uniti Group Inc. (UNIT) Common Shares
- 2) Cash in lieu of 0.29 fractional UNIT Shares

As of August 15, 2025, the UNIT Exchange Agent has not determined the price to be used to determine the cash in lieu amount.

For purposes of calculating a UNIT1 price for use in expiration processing, OCC will use the following formula:

$$\text{UNIT1} = 0.6029 (\text{UNIT})$$

For example, if UNIT closes at 6.43, the UNIT1 price would be:

$$\text{UNIT1} = 0.6029 (6.43) = 3.88$$

This formula includes an estimate for the value of the cash in lieu amount and not the actual amount applicable in the merger.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com.

Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.