



**THE FOUNDATION
FOR SECURE
MARKETS®**

#57008

Date: August 05, 2025

Subject: Uniti Group Inc. – Determination of Deliverable
Adjusted Option Symbols: UNIT1/1UNIT1

Uniti Group Inc. options were adjusted on August 4, 2025 (See OCC Information Memo #56997). The new deliverable became 1) Approximately 60 Uniti Group Inc. (UNIT) Common Shares (subject to delayed settlement until the final rate has been confirmed) and 2) Cash in lieu of approximately 0.29 fractional UNIT Shares, if any. Settlement of the UNIT and cash components of UNIT1 options exercise/assignment activity were subject to delayed settlement.

OCC has been informed that the final merger consideration is 0.6029 UNIT shares per UNIT share held.

OCC has not yet been informed of a price to be used in determining cash in lieu of fractional shares.

Now that the final merger consideration has been determined, OCC will require Put exercisers and Call assignees, during the period of August 4, 2025 through August 05, 2025, to deliver the appropriate number of UNIT shares.

Terms of the UNIT1/1UNIT1 options are as follows:

New Deliverable

Per Contract:

- 1) 60 Uniti Group Inc. (UNIT) Common Shares
- 2) Cash in lieu of 0.29 fractional UNIT shares

Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.

Strike Prices: Unchanged

CUSIP: UNIT: 912932100

Multiplier: 100 (i.e., a premium of 1.50 yields \$150)

Settlement

The UNIT component of UNIT1/1UNIT1 exercise/assignment activity, which was delayed on August 4, 2025, will now settle through the National Security Clearing Corporation (NSCC). OCC will continue to delay the cash portion of the UNIT1/1UNIT1 deliverables until the cash in lieu amount is determined. Upon

determination of the cash in lieu amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Pricing

Until the cash in lieu amount is determined, underlying price for UNIT1/1UNIT1 options will be determined as follows:

$$\text{UNIT1} = 0.6029 (\text{UNIT})$$

For example, if UNIT closes at 8.09, the UNIT1/1UNIT1 prices would be calculated as follows:

$$\text{UNIT1} = 0.6029 (8.09) = 4.88$$

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.