



**THE FOUNDATION
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MARKETS®**

#56412

Date: April 21, 2025

Subject: MoneyLion Inc. - Contract Adjustment
Option Symbol: 04/17/2025 - ML remains ML
04/21/2025 - ML becomes ML1
Date: 04/17/2025
*** Update ***

On April 10, 2025, Shareholders of MoneyLion Inc. (ML) voted concerning the proposed merger with Maverick Group Holdings, Inc., a wholly owned subsidiary of Gen Digital, Inc. The merger was approved and subsequently consummated before the open on April 17, 2025. As a result, each existing ML Class A Common Share was converted into the right to receive \$82.00 cash plus one transferable Gen Digital Inc. Contingent Value Right (“CVR”).

The Gen Digital Inc. Contingent Value Rights are transferable as described in the ML Proxy Statement (“Proxy”) dated March 5, 2025. **Gen Digital CVRs began trading on NASDAQ under the trading symbol “GENVR” on April 21, 2025.**

Contract Adjustment

Date: April 17, 2025

Option Symbol: 04/17/2025 - ML remains ML (with adjusted deliverable described below)
04/21/2025 - ML changes to ML1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 2.50 yields \$250)

New Deliverable Per Contract:
1) \$8,200.00 Cash (\$82.00 x 100)
2) 100 Gen Digital Inc. (GENVR) Contingent Value Rights (**no longer subject to delayed settlement**)

CUSIP: GENVR: 668771116

Pricing

The underlying price for ML1 will be determined as follows:

$$\text{ML1} = 82.00 + \text{GENVR}$$

Settlement

The cash component of the ML1 exercise/assignment activity will continue to be settled by OCC. The GENVR component of the ML1 deliverable, which was subject to delayed settlement on April 17, 2025, is no longer delayed effective April 21, 2025, and will settle through NSCC.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.