



**THE FOUNDATION  
FOR SECURE  
MARKETS®**

**#56395**

**Date:** April 17, 2025

**Subject:** DM Options - Expiration Pricing Consideration

DM (adjusted Desktop Metal, Inc. options) will be subject to special pricing consideration in expiration processing on April 17, 2025. The pricing consideration is due to the undetermined final net cash amount included in the option deliverable of DM as indicated below. These options will continue to be subject to normal exercise based on customary exercise thresholds in OCC's Ex-by-Ex processing.

MEMBERS SHOULD ADVISE THEIR CUSTOMERS TO TAKE THE FOLLOWING CONSIDERATIONS INTO ACCOUNT IN DECIDING TO EXERCISE, OR NOT TO EXERCISE, THESE OPTIONS.

**DM**

DM options are adjusted Desktop Metal, Inc. options, adjusted April 2, 2025 (see OCC Information Memo #56303). The deliverable of DM options is:

**NEW DELIVERABLE**

**PER CONTRACT:** \$550.00 Cash (\$5.50 x 100), subject to downward adjustment as described in the Proxy, less withholdings, if any

As of April 17, 2025, the DM Exchange Agent has not determined the final net cash merger consideration applicable in the merger.

For purposes of calculating a DM price for use in expiration processing, OCC will use the following formula:

$$DM = 5.50$$

This formula includes an estimate for the value of the final net cash merger consideration per DM share and not the actual net cash amount per share applicable in the merger.

**ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.**

For questions regarding this memo, please email the Investor Education team at [options@theocc.com](mailto:options@theocc.com). Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).