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#56307

Date: April 02, 2025

Subject: WiMi Hologram Cloud Inc. - ADR Termination/Contract Adjustment
Option Symbol: WIMI
New Option Symbol: WIMI1
Date: 04/03/2025

On March 31, 2025, JPMorgan Chase Bank, N.A., the depositary bank (the “Depositary”) of the WiMi Hologram Cloud Inc. (WIMI) American Depositary Shares (the “ADSs”), announced it will terminate the Deposit Agreement, by and among WiMi Hologram Cloud Inc., the Depositary, and the holders of the WIMI ADSs. The effective date of the termination will be April 2, 2025 (the “Termination Date”).

As a result of the termination, upon the Termination Date, holders of ADSs will have their ADSs automatically cancelled and will be entitled to receive the corresponding underlying WIMI Class B Ordinary Shares (the “Mandatory Exchange”).

As a result of the Mandatory Exchange, former ADS holders will receive 2.0 new WiMi Hologram Cloud Inc. (WIMI) Class B Ordinary Shares for every 1 ADS previously held. On April 3, 2025, WiMi Hologram Cloud Inc. Class B Ordinary Shares will commence trading on the Nasdaq Stock Market under the trading symbol “WIMI”.

Contract Adjustment

Date: April 3, 2025

Option Symbol: WIMI changes to WIMI1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 5 yields \$500.00)

New Deliverable Per Contract: 200 (New) WiMi Hologram Cloud Inc. (WIMI) Class B Ordinary Shares

CUSIP: WIMI (New): G9687V105

Pricing

The underlying price for WIMI1 will be determined as follows:

WIMI1 = 2.0 (WIMI)

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.