



**THE FOUNDATION
FOR SECURE
MARKETS®**

#56232

Date: March 20, 2025

Subject: ABTS1 Options - Expiration Pricing Consideration

ABTS1 (adjusted Abits Group Inc options) will be subject to special pricing consideration in expiration processing on March 21, 2025. The pricing consideration is due to the undetermined cash in lieu of fractional shares amount included in the option deliverable of ABTS1 as indicated below. These options will continue to be subject to normal exercise based on customary exercise thresholds in OCC's Ex-by-Ex processing.

MEMBERS SHOULD ADVISE THEIR CUSTOMERS TO TAKE THE FOLLOWING CONSIDERATIONS INTO ACCOUNT IN DECIDING TO EXERCISE, OR NOT TO EXERCISE, THESE OPTIONS.

ABTS1

ABTS1 options are adjusted Abits Group Inc options, adjusted March 10, 2025 (see OCC Information Memo #56167). The deliverable of ABTS1 options is:

NEW DELIVERABLE

PER CONTRACT:

- 1) 6 Abits Group Inc (ABTS) Ordinary Shares
- 2) Cash in lieu of approximately 0.6667 fractional ABTS Shares

As of March 20, 2025, the ABTS Exchange Agent has not determined the price to be used to determine the cash in lieu amount.

For purposes of calculating a ABTS1 price for use in expiration processing, OCC will use the following formula:

$$\text{ABTS1} = 0.066667 (\text{ABTS})$$

For example, if ABTS closes at 3.85, the ABTS1 price would be:

$$\text{ABTS1} = 0.066667 (3.85) = 0.26$$

This formula includes an estimate for the value of the cash in lieu amount and not the actual amount applicable in the reverse split.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-

800-424-7320, or email memberservices@theooc.com.