



Date: March 17, 2025

Subject: Adjusted CompoSecure, Inc. - Cash in Lieu Settlement
Adjusted Option Symbol: CMPO1

Adjusted CompoSecure, Inc. options were adjusted on February 28, 2025 (See OCC Information Memo #56162). The new deliverable became 1) 100 CompoSecure, Inc. (CMPO) Class A Common Shares, 2) 8 Resolute Holdings Management, Inc. (RHLD) Class A Common Shares, and 3) Cash in lieu of approximately 0.3333 fractional RHLD shares. Only settlement of the cash portion of CMPO1 options exercise/assignment activity was subject to delayed settlement.

OCC has been informed that a price of \$40.18276 per whole RHLD share will be used to determine the cash in lieu amount at a rate of 0.3333. Accordingly, the cash in lieu amount is:

$$0.3333 \times \$40.18276 = \$13.39 \text{ per CMPO1 Contract}$$

Now that the exact cash in lieu amount has been determined, OCC will require Put exercisers and Call assignees, during the period of February 28, 2025 through March 17, 2025, to deliver the appropriate cash amount.

The cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.

Terms of the CMPO1 options are as follows:

New Deliverable

Per Contract: 1) 100 CompoSecure, Inc. (CMPO) Class A Common Shares
2) 8 Resolute Holdings Management, Inc. (RHLD) Class A Common Shares
2) \$13.39 Cash

Strike Prices: Unchanged

CUSIP: CMPO: 20459V105
RHLD: 76134H101

Multiplier: 100 (i.e., a premium of 1.50 yields \$150)

Settlement

The CMPO and RHLD components of CMPO1 exercise/assignment activity from February 28, 2025 through March 14, 2025, have settled through National Security Clearing Corporation (NSCC). The \$13.39 cash amount will be settled by OCC.

Pricing

The underlying price for CMPO1 will be determined as follows:

$$\text{CMPO1} = \text{CMPO} + 0.08 (\text{RHLD}) + 0.1339$$

For example, if CMPO closes at 11.02 and RHLD closes at 32.07, the CMPO1 price would be calculated as follows:

$$\text{CMPO1} = 11.02 + 0.08 (32.07) + 0.1339 = 13.72$$

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.