



Date: March 05, 2025

Subject: Adjusted CompoSecure, Inc. - Determination of Deliverable
Adjusted Option Symbol: CMPO1

Adjusted CompoSecure, Inc. options were adjusted on February 28, 2025 (See OCC Information Memo #56087). The new deliverable became 1) 100 CompoSecure, Inc. (CMPO) Class A Common Shares, 2) Approximately 8 Resolute Holdings Management, Inc. (RHLD) Common Shares (subject to delayed settlement until treatment of fractional shares can be determined) and 3) Cash in lieu of fractional RHLD Common Shares, if any. Settlement of the RHLD and cash components of CMPO1 options exercise/assignment activity were subject to delayed settlement.

OCC has been informed that cash will be paid in lieu of fractional RHLD shares.

OCC has not yet been informed of a price to be used in determining cash in lieu of fractional shares.

Now that the treatment of fractional shares has been determined, OCC will require Put exercisers and Call assignees, during the period of February 28, 2025 through March 5, 2025, to deliver the appropriate RHLD share amount.

Terms of the CMPO1 options are as follows:

**New Deliverable
Per Contract:**

- 1) 100 CompoSecure, Inc. (CMPO) Class A Common Shares
- 2) 8 Resolute Holdings Management, Inc. (RHLD) Class A Common Shares
- 3) Cash in lieu of approximately 0.3333 fractional RHLD shares

Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.

Strike Prices: Unchanged

**Settlement
Allocation:** CMPO: 90%
RHLD: 10%

CUSIPS: CMPO: 20459V105
RHLD: 76134H101

Multiplier: 100 (i.e., a premium of 1.50 yields \$150)

Settlement

The CMPO component of CMPO1 exercise/assignment activity has settled through National Security Clearing Corporation (NSCC). The RHLD component of CMPO1 exercise/assignment activity, which was delayed from February 28, 2025 through March 4, 2025, will settle through National Security Clearing Corporation (NSCC). OCC will continue to delay the cash portion of the CMPO1 deliverable until the cash in lieu amount is determined. Upon determination of the cash in lieu amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Pricing

Until the cash in lieu amount is determined, underlying price for CMPO1 options will be determined as follows:

$$\text{CMPO1} = \text{CMPO} + 0.083333 \text{ (RHLD)}$$

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.