



**THE FOUNDATION
FOR SECURE
MARKETS®**

#56087

Date: February 21, 2025

Subject: CompoSecure, Inc. - Distribution
Option Symbol: CMPO
New Symbol: CMPO1
Date: 02/28/2025
*** Update ***

Contract Adjustment

Effective Date: February 28, 2025

Option Symbol: CMPO changes to CMPO1

Strike Prices: No Change

Number of Contracts: No Change

Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 15.00 yields \$1,500.00)

New Deliverable Per Contract:

- 1) 100 CompoSecure, Inc. (CMPO) Class A Common Shares
- 2) Approximately 8 (New) Resolute Holdings Management, Inc. (RHLD) Common Shares (subject to delayed settlement until treatment of fractional shares can be determined)
- 3) Cash in lieu of fractional RHLD Common Shares, if any

Note: Once determined, the cash in lieu of fractional share portion of the option deliverable will remain fixed and will not vary with price changes of any security.

Settlement Allocation: CMPO: 90%
RHLD: 10%

CUSIPs: CMPO: 20459V105
RHLD: 76134H101

THE SETTLEMENT ALLOCATION OF THE TOTAL STRIKE PRICE AMOUNT IS BEING PROVIDED SOLELY FOR THE PURPOSE OF THE INTERFACE BETWEEN OCC AND THE NATIONAL SECURITY

CLEARING CORPORATION (NSCC), AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE, TRANSACTION OR CUSTOMER ACCOUNT STATEMENTS.

Pricing

Until the cash in lieu amount is determined, the underlying price for CMPO1 will be determined as follows:

$$\text{CMPO1} = \text{CMPO} + 0.083333 \text{ (RHLD)}$$

Delayed Settlement

The CMPO component of the CMPO1 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the RHLD shares and the cash portion, if any, of the CMPO1 deliverable until the treatment of fractional shares, if any, and the cash in lieu of fractional RHLD Common Shares, if any, have been determined. Upon determination of the treatment of fractional shares and the cash in lieu amount, if any, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount, if any.

Background

CompoSecure, Inc. (CMPO) has announced a distribution of (New) Resolute Holdings Management, Inc. (RHLD) Common Shares. The distribution ratio is one RHLD share for every twelve CMPO shares held, or 0.0833333 of an RHLD share for each CMPO share held. The record date is February 20, 2025; the payable date is February 28, 2025. **Nasdaq has set February 28, 2025 as the ex-distribution date.** The treatment of fractional shares is unknown at this time.

Resolute Holdings Management, Inc. Common Shares began trading on a when issued basis on NASDAQ under the trading symbol "RHLDV" on February 20, 2025.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.