



**THE FOUNDATION
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#55954

Date: January 27, 2025

Subject: BriaCell Therapeutics Corporation - Reverse Split
Option Symbol: BCTX
New Symbol: BCTX2
Date: 01/29/2025

BriaCell Therapeutics Corporation (BCTX) has announced a 1-for-15 reverse stock split. As a result of the reverse stock split, each BCTX Common Share will be converted into the right to receive approximately 0.066667 (New) BriaCell Therapeutics Corporation Common Shares. The reverse stock split will become effective before the market open on January 29, 2025. Fractional shares will be dropped.

Contract Adjustment

Effective Date: January 29, 2025

Option Symbol: BCTX changes to BCTX2

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 6 (New) BriaCell Therapeutics Corporation (BCTX) Common Shares

CUSIP: BCTX (New): 107930208

Pricing

The underlying price for BCTX2 will be determined as follows:

$$\text{BCTX2} = 0.06 \text{ (BCTX)}$$

Disclaimer

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investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.