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#55448

Date: October 30, 2024

Subject: Fundamental Global Inc. - Reverse Split
Option Symbol: FGF
New Symbol: FGF1
Date: 11/01/2024

Fundamental Global Inc. (FGF) has announced a 1-for-25 reverse stock split. As a result of the reverse stock split, each FGF Common Share will be converted into the right to receive 0.04 (New) Fundamental Global Inc. Common Shares. The reverse stock split will become effective before the market open on November 1, 2024.

Contract Adjustment

Effective Date: November 1, 2024

Option Symbol: FGF changes to FGF1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 4 (New) Fundamental Global Inc. (FGF) Common Shares

CUSIP: FGF (New): 30329Y304

Pricing

The underlying price for FGF1 will be determined as follows:

$$\text{FGF1} = 0.04 (\text{FGF})$$

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.