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#55352

Date: October 14, 2024

Subject: AgEagle Aerial Systems Inc. - Reverse Split
Option Symbol: UAVS
New Symbol: UAVS1
Date: 10/15/2024

AgEagle Aerial Systems Inc. (UAVS) has announced a 1-for-50 reverse stock split. As a result of the reverse stock split, each UAVS Common Share will be converted into the right to receive 0.02 (New) AgEagle Aerial Systems Inc. Common Shares. The reverse stock split will become effective before the market open on October 15, 2024.

Contract Adjustment

Effective Date: October 15, 2024

Option Symbol: UAVS changes to UAVS1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 2 (New) AgEagle Aerial Systems Inc. (UAVS) Common Shares

CUSIP: UAVS (New): 00848K309

Pricing

The underlying price for UAVS1 will be determined as follows:

$$\text{UAVS1} = 0.02 (\text{UAVS})$$

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.