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#55318

Date: October 04, 2024

Subject: WalkMe Ltd. - Cash Settlement/Acceleration of Expirations
Option Symbol: WKME
Date: 09/12/2024

On August 7, 2024, Shareholders of WalkMe Ltd. (WKME) voted concerning the proposed merger with Hummingbird Acquisition Corp Ltd., a wholly owned subsidiary of SAP SE. The merger was approved and subsequently consummated before the open on September 12, 2024. **As a result, each existing WKME Ordinary Share will be converted into the right to receive \$14.00 cash per share.**

NOTE: WalkMe Ltd. received an Israeli Tax Authority ruling, exempting non-Israeli shareholders from withholding, provided that the shareholder provides the designated agent with the appropriate tax declaration regarding residency and satisfies other conditions as stated in the WKME Proxy Statement dated July 1, 2024 ("Proxy"). Investors are referred to the Proxy for a complete discussion of relevant tax considerations. As a result, the WKME options deliverable will not be reduced by withholdings.

Contract Adjustment

Date: September 12, 2024

**New Deliverable
Per Contract:** \$1,400.00 Cash (\$14.00 x 100)

WKME options, which were delayed from September 12, 2024 through October 3, 2024, are no longer subject to delayed settlement, effective October 4, 2024.

Settlement in WKME options will take place through OCC's cash settlement system. Settlement will be accomplished by payment of the difference between the extended strike amount and the cash deliverable.

Acceleration of Expirations

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of WalkMe Ltd. options whose expiration dates are after 10-18-2024 will have their expiration dates advanced to 10-18-2024. Expiration dates occurring before 10-18-2024 (e.g., Flex options) will remain unchanged.

All WalkMe Ltd. options will utilize a \$.01 exercise threshold.

Option Symbol: WKME

Existing Expiration: All months

New expiration date: 10-18-2024

Existing American-style WalkMe Ltd. options remain exercisable at the option of the holder prior to their expiration. Exercised options will continue to settle in one business day.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.