



**THE FOUNDATION
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#55229

Date: September 19, 2024

Subject: WKME Options - Expiration Pricing Consideration

WKME (adjusted WalkMe Ltd.) options will be subject to special pricing consideration in expiration processing on September 20, 2024. The pricing consideration is due to the undetermined final net cash amount included in the option deliverable of WKME as indicated below. These options will continue to be subject to normal exercise based on customary exercise thresholds in OCC's Ex-by-Ex processing.

MEMBERS SHOULD ADVISE THEIR CUSTOMERS TO TAKE THE FOLLOWING CONSIDERATIONS INTO ACCOUNT IN DECIDING TO EXERCISE, OR NOT TO EXERCISE, THESE OPTIONS.

WKME

WKME options are adjusted WalkMe Ltd. options, adjusted September 12, 2024 (see OCC Information Memo #55179). The deliverable of WKME options is:

NEW DELIVERABLE

PER CONTRACT: \$1,400.00 Cash (\$14.00 x 100), less withholdings, if any.

As of September 19, 2024, the WKME Exchange Agent has not determined the final net cash merger consideration applicable in the merger.

For purposes of calculating a WKME price for use in expiration processing, OCC will use the following formula:

$$\text{WKME} = 14.00$$

This formula includes an estimate for the value of the final net cash amount included in the WKME deliverable and not the final amount applicable in the merger.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.