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#55135

Date: September 03, 2024

Subject: Draganfly Inc. - Reverse Split
Option Symbol: DPRO
New Symbol: DPRO1
Date: 09/05/2024

Draganfly Inc. (DPRO) has announced a 1-for-25 reverse stock split. As a result of the reverse stock split, each DPRO Common Share will be converted into the right to receive 0.04 (New) Draganfly Inc. Common Shares. The reverse stock split will become effective before the market open on September 5, 2024.

Contract Adjustment

Effective Date: September 5, 2024

Option Symbol: DPRO changes to DPRO1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 4 (New) Draganfly Inc. (DPRO) Common Shares

CUSIP: DPRO (New): 26142Q304

Pricing

The underlying price for DPRO1 will be determined as follows:

$$\text{DPRO1} = 0.04 \text{ (DPRO)}$$

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.