



**THE FOUNDATION
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#55056

Date: August 15, 2024

Subject: Brookfield Reinsurance Ltd. - Settlement Update
Option Symbol: BNRE
Date: 08/15/2024
* * * Effective Immediately * * *

Effective on August 14, 2024, settlement of BNRE options exercise/assignment activity was subject to broker to broker settlement (see memo #55039). BNRE shares (CUSIP G16250105) are now eligible for Continuous Net Settlement ("CNS") at the National Securities Clearing Corporation ("NSCC"). As a result, all exercise and assignment activity for BNRE options as of August 15, 2024 will no longer be subject to broker to broker settlement. Exercise and assignment activity from August 15, 2024 and thereafter for BNRE options will settle through NSCC.

The deliverable for BNRE options will remain the underlying 100 Brookfield Reinsurance Ltd. Common Shares.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.