



**THE FOUNDATION
FOR SECURE
MARKETS®**

#54768

Date: June 21, 2024

Subject: RBOT1 Options - Expiration Pricing Consideration

RBOT1 (adjusted Vicarious Surgical Inc. options) will be subject to special pricing consideration in expiration processing on June 21, 2024. The pricing consideration is due to the undetermined cash in lieu of fractional shares amount included in the option deliverable of RBOT1 as indicated below. These options will continue to be subject to normal exercise based on customary exercise thresholds in OCC's Ex-by-Ex processing.

MEMBERS SHOULD ADVISE THEIR CUSTOMERS TO TAKE THE FOLLOWING CONSIDERATIONS INTO ACCOUNT IN DECIDING TO EXERCISE, OR NOT TO EXERCISE, THESE OPTIONS.

RBOT1

RBOT1 options are adjusted Vicarious Surgical Inc. options, adjusted June 13, 2024 (see OCC Information Memo #54703). The deliverable of RBOT1 options is:

NEW DELIVERABLE

PER CONTRACT:

- 1) 3 Vicarious Surgical Inc. (RBOT) Class A Common Shares
- 2) Cash in lieu of approximately 0.3333 fractional RBOT Shares

As of June 21, 2024, the RBOT Exchange Agent has not determined the price to be used to determine the cash in lieu amount.

For purposes of calculating a RBOT1 price for use in expiration processing, OCC will use the following formula:

$$\text{RBOT1} = 0.033333 (\text{RBOT})$$

For example, if RBOT closes at 7.09, the RBOT1 price would be:

$$\text{RBOT1} = 0.033333 (7.09) = 0.24$$

This formula includes an estimate for the value of the cash in lieu amount and not the actual amount applicable in the reverse split.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com.

Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theooc.com.