



Date: March 06, 2024

Subject: Nominations for the Options Clearing Corporation Board of Directors

The Options Clearing Corporation’s Governance and Nominating Committee, consisting of:

Alice Patricia White, Chair
Maria Chiodi
Elizabeth K. King
Susan E. Lester

has presented its slate of candidates for Member Directors to be elected at the Annual Meeting of the Stockholders on April 19, 2024, at 12:00 p.m. (CT).

The nominees for Class II Member Directors are as follows:

Class II Member Directors	Year Elected/Appointed	Term Expires	Term Limit
Maria Chiodi Credit Suisse Securities (USA) LLC	2019	2024	2030
Faris Matalka Charles Schwab	2022	2024	2033

The By-Laws¹ provides in part:

“ . . . Clearing Members shall have the right to nominate additional persons by filing with the Secretary, not less than fifteen days prior to the date of the annual meeting, a petition signed by not less than the lesser of (a) representatives of 20% of the Clearing Members or (b) representatives of 25 Clearing Members; provided that in no case shall such a petition be signed by representatives of less than 10% of the Clearing Members. Each such petition may include nominations for all or less than all of the Member Director positions to be filled on the Board of Directors at the annual meeting; provided, however, that no Clearing Member shall nominate by one or more petitions more than one candidate for each such position to be filled at such annual meeting. No petition shall be valid unless it specifies the respective position (e.g.,

¹ See OCC By-Laws Article III, Section 5.

Class I Member Director) for which each candidate named therein is nominated and unless each candidate named therein is eligible for the position for which he is nominated. In the event any question is raised as to the validity of any petition or as to the eligibility of any candidate so named for the position specified therein, such matter shall be determined by the Board of Directors. In the event no such petition is filed, the stockholders shall elect the Member Directors from the persons nominated by the Governance and Nominating Committee...”

Petitions should be filed with the Office of the Corporate Secretary of The Options Clearing Corporation, 125 South Franklin Street, Suite 1200, Chicago, Illinois, 60606, on or before April 4, 2024.

If you have any questions, please contact your Clearing Member representative or the Member Services Help Desk at the following numbers: 800-621-6072 or 800-544-6091. Within Canada, please call 800-424-7320. Clearing Members may also e-mail us at memberservices@theocc.com.