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#54165

Date: February 21, 2024

Subject: Bio-Path Holdings, Inc. - Reverse Split
Option Symbol: BPTH
New Symbol: BPTH1
Date: 02/23/2024

Bio-Path Holdings, Inc. (BPTH) has announced a 1-for-20 reverse stock split. As a result of the reverse stock split, each BPTH Common Share will be converted into the right to receive 0.05 (New) Bio-Path Holdings, Inc. Common Shares. The reverse stock split will become effective before the market open on February 23, 2024.

Contract Adjustment

Effective Date: February 23, 2024

Option Symbol: BPTH changes to BPTH1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 5 (New) Bio-Path Holdings, Inc. (BPTH) Common Shares

CUSIP: BPTH (New): 09057N409

Pricing

The underlying price for BPTH1 will be determined as follows:

$$\text{BPTH1} = 0.05 (\text{BPTH})$$

Disclaimer

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investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.