



**THE FOUNDATION
FOR SECURE
MARKETS**

#53699

Date: December 07, 2023

Subject: Capstone Green Energy Corporation - Contract Adjustment
Option Symbol: 12/07/2023 - CGRNQ remains CGRNQ
12/08/2023 - CGRNQ becomes CGRQ1
Date: 12/07/2023

On November 14, 2023, United States Bankruptcy Court for the District of Delaware confirmed the Joint Prepackaged Chapter 11 Plan of Reorganization ("Plan") of Capstone Green Energy Corporation (CGRNQ). The plan became effective on December 7, 2023, and all existing CGRNQ shares were cancelled. CGRNQ shareholders are entitled to receive a pro rata portion of the reorganized equity, Capstone Green Energy Holdings, Inc. Fractional shares will be rounded down to the nearest whole share.

Contract Adjustment

Date: December 7, 2023

Option Symbol: 12/07/2023 - CGRNQ remains CGRNQ (with adjusted deliverable described below)
12/08/2023 - CGRNQ changes to CGRQ1

Strike Divisor: 1

Contract Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 1 yields \$100.00)

New Deliverable Per Contract: 100 x pro rata portion in Capstone Green Energy Holdings, Inc.

CUSIP: Capstone Green Energy Holdings, Inc. (New): 14067D607

Delayed Settlement

OCC will delay settlement of CGRQ1 deliverable until the final distribution ratio and trading status of Capstone Green Energy Holdings, Inc. are determined. Upon determination of the distribution ratio and trading status, OCC will require Put exercisers and Call assignees to deliver the appropriate number of shares.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.