

#53693

Date: December 06, 2023

Subject: 10X Capital Venture Acquisition Corp. II - Contract Adjustment

Option Symbol: VCXA New Symbol: AAGR1 Date: 12/07/2023

Contract Adjustment

Date: December 7, 2023

Option Symbol: VCXA changes to AAGR1

Strike Divisor: 1

Contracts

Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 10 yields \$1,000.00)

New Deliverable

Per Contract: 140 African Agriculture Holdings Inc. (AAGR) Ordinary Shares

CUSIP: AAGR: 00792J100

Pricing

The underlying price for AAGR1 will be determined as follows:

AAGR1 = 1.40 (AAGR)

Background

On December 5, 2023, Shareholders of 10X Capital Venture Acquisition Corp. II (VCXA) approved the proposed merger with African Agriculture, Inc. to form a combined company, African Agriculture Holdings Inc. The merger was consummated on December 6, 2023. As a result, each existing VCXA Class A Ordinary Share will be exchanged for approximately 1.39556 African Agriculture Holdings Inc. Ordinary Shares. Fractional shares will be rounded up to the nearest whole share.

African Agriculture Holdings Inc. will trade on NASDAQ under the trading symbol "AAGR".

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

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