



**THE FOUNDATION
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#53495

Date: November 06, 2023

Subject: Pretium Resources Inc. - Further Adjustment
Adjusted Option Symbol: 11/06/2023 – PVG1 remains PVG1
11/07/2023 – PVG1 becomes NEM1

Date: 11/06/2023

Pretium Resources Inc. options (adjusted option symbol PVG1) were adjusted on March 9, 2022, February 24, 2023, and October 19, 2023 (See OCC Information Memos #50185, #51997, and #53401). The new deliverable became 1) 40 Newcrest Mining Limited (NCMGF) Ordinary Shares and 2) Approximately \$777.72 Cash (\$733.72 + approximately \$44.00).

On October 13, 2023, Shareholders of Newcrest Mining Limited (NCMGF) voted concerning the proposed Scheme of Arrangement with Newmont Corporation (NEM). The scheme was approved, and **Newcrest Mining Limited Ordinary Shares were suspended from trading before the open on November 6, 2023. As a result of the scheme, each existing NCMGF Ordinary Share will be converted into the right to receive 0.40 NEM Common Shares.**

In connection with the scheme, NCMGF paid a franked Special Cash Dividend of \$1.10 per NCMGF Ordinary Share (See OCC Information Memo #53401). At the time of this contract adjustment, the Special Cash Dividend was conditional on the approval of the scheme of arrangement with NEM by Newcrest shareholders and by the court. The Special Cash Dividend is no longer conditional, and the final dividend amount will be \$1.10 per NCMGF Ordinary Share. The dividend record date was October 18, 2023; the payable date was October 27, 2023. The ex-distribution date for this distribution was October 19, 2023.

Adjusted PVG1 options will become adjusted NEM1 options and will be further adjusted to reflect the merger as described below:

Options Contract Adjustment

Effective Date: November 6, 2023

New Multiplier: 100 (e.g., for premium extensions a premium of 1.50 equals \$150; a strike of 15 yields \$1,500.00).

Contract Multiplier: 1

Strike Prices: No Change

Option Symbol: 11/06/2023 - PVG1 remains PVG1 (with adjusted deliverable described below)
11/07/2023 - PVG1 changes to NEM1

Deliverable Per Contract: 1) 16 Newmont Corporation (NEM) Common Shares
2) \$777.72 Cash (\$733.72 + \$44.00)

CUSIP: NEM: 651639106

Pricing

The underlying price for PVG1 will be determined as follows:

$$\text{NEM1} = 0.16 (\text{NEM}) + 7.7772$$

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.