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#53216

Date: September 18, 2023

Subject: Adjusted The ExOne Company - Anticipated Further Adjustment
Adjusted Option Symbol: DM1
New Adjusted Symbol: SSYS1
Date: ???

Adjusted The ExOne Company options were adjusted on November 12, 2021 (See OCC Information Memo #49608). The new deliverable became 1) 214 Desktop Metal, Inc. (DM) Class A Common Shares, and 2) \$850.85 Cash.

On September 28, 2023, Shareholders of Desktop Metal, Inc. (DM) will vote concerning the proposed merger with Stratasys Ltd. (SSYS). If the merger is approved and consummated, each existing DM Class A Common Share will be converted into the right to receive 0.123 SSYS Ordinary Shares. Cash will be paid in lieu of fractional SSYS shares.

Adjusted DM1 options will be further adjusted to reflect the merger as described below.

Contract Adjustment

Date: Effective the opening of the business day after the merger is consummated. Contract adjustment is anticipated to occur in the fourth quarter of 2023.

Option Symbol: DM1 changes to SSYS1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 1.50 yields \$150.00)

New Deliverable Per Contract:
1) 26 Stratasys Ltd. (SSYS) Ordinary Shares
2) Cash in lieu of 0.322 fractional SSYS shares
3) \$850.85 Cash

Note: Once determined the cash in lieu of fractional share portion of the option deliverable remains fixed and does not vary with price changes of any security.

CUSIP: SSYS: M85548101

Pricing

Until the cash in lieu amount is determined, the underlying price for SSYS1 will be determined as follows:

$$\text{SSYS1} = 0.26322 (\text{SSYS}) + 8.5085$$

Delayed Settlement

The SSYS component of the SSYS1 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the SSYS1 deliverable until the cash in lieu of fractional SSYS shares is determined. Upon determination of the cash in lieu amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.