



**THE FOUNDATION
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MARKETS®**

#52954

Date: August 01, 2023

Subject: Compute Health Acquisition Corporation - Contract Adjustment
Option Symbol: CPUH
New Symbol: ALUR1
Date: 08/02/2023

Contract Adjustment

Date: August 2, 2023

Option Symbol: CPUH changes to ALUR1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 10 yields \$1,000.00)

New Deliverable Per Contract: 142 (New) Allurion Technologies Holdings, Inc. (ALUR) Common Shares

CUSIP: ALUR: 02008G102

Pricing

The underlying price for ALUR1 will be determined as follows:

$$\text{ALUR1} = 1.42 (\text{ALUR})$$

Background

On July 28, 2023, Shareholders of Compute Health Acquisition Corporation (CPUH) voted concerning the proposed merger with (New) Allurion Technologies Holdings, Inc. (ALUR). The merger was approved and subsequently consummated on August 1, 2023. As a result, each existing CPUH Class A Common Share will be converted into the right to receive 1.420455 (New) ALUR Common Shares. Fractional ALUR shares will be rounded down to the nearest whole share.

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.