



**THE FOUNDATION  
FOR SECURE  
MARKETS®**

**#52737**

**Date:** June 28, 2023

**Subject:** Greystone Housing Impact Investors LP – Stock Dividend  
Option Symbol: GHI  
New Symbol: GHI2  
Date: 06/29/2023

Greystone Housing Impact Investors LP (GHI) declared a stock distribution of approximately 0.00448 Beneficial Unit Certificates per each GHI unit held. The Ex-distribution Date will be June 29, 2023. The Payable Date is July 31, 2023. The Record Date is June 30, 2023. Cash will be paid in lieu of fractional Beneficial Unit Certificates.

Pursuant to Article VI, Section 11, of OCC's By-Laws, all Greystone Housing Impact Investors LP options will be adjusted as follows:

**Contract Adjustment**

**Effective Date:** June 29, 2023

**Option Symbol:** GHI changes to GHI2

**Strike Prices:** No Change

**Number of  
Contracts:** No Change

**Multiplier:** 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100.00)

**New Deliverable  
Per Contract:**

- 1) 100 Greystone Housing Impact Investors LP (GHI) Beneficial Unit Certificates
- 2) Cash in lieu of approximately 0.448 fractional GHI Beneficial Unit Certificates

Note: Once determined, the cash in lieu of fractional share portion of the option deliverable will remain fixed and will not vary with price changes of any security.

**CUSIP:** GHI: 02364V206

**Pricing**

Until the cash in lieu amount is determined, the underlying price for GHI2 will be determined as follows:

$$\text{GHI2} = 1.00448 (\text{GHI})$$

### **Delayed Settlement**

The GHI component of the GHI2 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the GHI2 deliverable until the cash in lieu of fractional GHI Beneficial Unit Certificates is determined. Upon determination of the cash in lieu amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

### **Disclaimer**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at [options@theocc.com](mailto:options@theocc.com). Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).