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#52297

Date: April 21, 2023

Subject: LogicMark, Inc. - Reverse Split
Option Symbol: LGMK
New Symbol: LGMK2
Date: 04/24/2023

LogicMark, Inc. (LGMK) has announced a 1-for-20 reverse stock split. As a result of the reverse stock split, each LGMK Common Share will be converted into the right to receive 0.05 (New) LogicMark, Inc. Common Shares. The reverse stock split will become effective before the market open on April 24, 2023.

Contract Adjustment

Effective Date: April 24, 2023

Option Symbol: LGMK changes to LGMK2

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 5 (New) LogicMark, Inc. (LGMK) Common Shares

CUSIP: LGMK (New): 67091J503

Pricing

The underlying price for LGMK2 will be determined as follows:

$$\text{LGMK2} = 0.05 (\text{LGMK})$$

Disclaimer

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information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.