



**THE FOUNDATION  
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#52017

**Date:** February 27, 2023

**Subject:** Mercury Fintech Holding Inc. – ADR Termination/Contract Adjustment  
Option Symbol: MFH  
New Option Symbol: MFH1  
Date: 02/28/2023

On January 27, 2023, Citibank, N.A., the depository bank (the “Depository”) of the Mercury Fintech Holding Inc. (MFH) American Depositary Shares (the “ADSs”), announced it will terminate the amended Deposit Agreement, by and among Mercury Fintech Holding Inc., the Depository, and the holders of the MFH ADSs. The effective date of the termination will be February 28, 2023 (the “Termination Date”).

As a result of the termination, upon the Termination Date, holders of ADSs will have their ADSs automatically cancelled and will be entitled to receive the corresponding underlying MFH Ordinary Shares (the “Mandatory Exchange”). Additionally, immediately following the Mandatory Exchange, Mercury Fintech Holding Inc. will undertake a consolidation of its Ordinary Shares (the “Share Consolidation”).

As a result of the Mandatory Exchange and Share Consolidation, former ADS holders will receive 0.9 of a new MFH Ordinary Share for every 1 ADS previously held.

#### Contract Adjustment

**Date:** February 28, 2023

**New Deliverable  
Per Contract:** 90 (New) Mercury Fintech Holding Inc. (MFH) Ordinary Shares

**CUSIP:** MFH (New): **G59467202**

#### Pricing

The underlying price for MFH1 will be determined as follows:

$$\text{MFH1} = 0.90 (\text{MFH})$$

#### Disclaimer

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information concerning this corporate event(s).

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**ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.**

For questions regarding this memo, please email the Investor Education team at [options@theocc.com](mailto:options@theocc.com). Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).