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#51927

Date: February 09, 2023

Subject: ComSovereign Holding Corporation - Reverse Split
Option Symbol: COMS
New Symbol: COMS1
Date: 02/10/2023

ComSovereign Holding Corporation (COMS) has announced a 1-for-100 reverse stock split. As a result of the reverse stock split, each COMS Common Share will be converted into the right to receive 0.01 (New) ComSovereign Holding Corporation Common Shares. The reverse stock split will become effective before the market open on February 10, 2023.

Contract Adjustment

Effective Date: February 10, 2023

Option Symbol: COMS changes to COMS1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable Per Contract: 1 (New) ComSovereign Holding Corporation (COMS) Common Share

CUSIP: COMS (New): 205650401

Pricing

The underlying price for COMS1 will be determined as follows:

$$\text{COMS1} = 0.01 (\text{COMS})$$

Disclaimer

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investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.