



**THE FOUNDATION
FOR SECURE
MARKETS®**

#51648

Date: December 22, 2022

Subject: Greystone Housing Impact Investors LP – Stock Dividend
Option Symbol: GHI
New Symbol: GHI1
Date: 12/29/2022

Greystone Housing Impact Investors LP (GHI) declared a special stock distribution of approximately 0.0105 Beneficial Unit Certificates per each GHI unit held. The Ex-distribution Date will be December 29, 2022. The Payable Date is January 31, 2023. The Record Date is December 30, 2022. Cash will be paid in lieu of fractional Beneficial Unit Certificates.

Pursuant to Article VI, Section 11, of OCC's By-Laws, all Greystone Housing Impact Investors LP options will be adjusted as follows:

Contract Adjustment

Effective Date: December 29, 2022

Option Symbol: GHI changes to GHI1

Strike Prices: No Change

**Number of
Contracts:** No Change

Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100.00)

**New Deliverable
Per Contract:**

- 1) Approximately 101 Greystone Housing Impact Investors LP (GHI) Beneficial Unit Certificates
- 2) Cash in lieu of approximately 0.05 fractional GHI Beneficial Unit Certificates, if any

Note: Once determined, the cash in lieu of fractional share portion of the option deliverable will remain fixed and will not vary with price changes of any security.

CUSIP: 02364V206

Pricing

Until the exact number of additional GHI Beneficial Unit Certificates and the cash in lieu amount of fractional GHI Beneficial Unit Certificates, if any, to be included in the GHI1 deliverable are determined, the underlying price for GHI1 will be determined as follows:

$$\text{GHI1} = 1.0105 (\text{GHI})$$

Delayed Settlement

OCC will delay settlement of both the GHI component and the cash component of the GHI1 deliverable until the final GHI distribution rate and the cash in lieu amount, if any, to be included in the GHI1 deliverable are determined. Upon determination of the final GHI distribution rate and the cash in lieu amount, if any, OCC will require Put exercisers and Call assignees to deliver the appropriate number of Beneficial Unit Certificates and the appropriate cash amount.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.