



**THE FOUNDATION
FOR SECURE
MARKETS**

#50897

Date: August 18, 2022

Subject: AMC Entertainment Holdings, Inc. – Distribution
Option Symbol: AMC
New Symbol: AMC1
Date: 08/22/2022
*** Update ***

Contract Adjustment

Effective Date: August 22, 2022

Option Symbol: AMC changes to AMC1

Strike Prices: No Change

Number of Contracts: No Change

Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 25.00 yields \$2,500)

New Deliverable Per Contract:
1) 100 AMC Entertainment Holdings, Inc. (AMC) Class A Common Shares
2) 100 (New) AMC Entertainment Holdings, Inc. (APE) Preferred Equity Units

Settlement Allocation:
AMC: 95%
(New) APE: 5%

CUSIPs:
AMC: 00165C104
(New) APE: **00165C203**

THE SETTLEMENT ALLOCATION OF THE TOTAL STRIKE PRICE AMOUNT IS BEING PROVIDED SOLELY FOR THE PURPOSE OF THE INTERFACE BETWEEN OCC AND THE NATIONAL SECURITY CLEARING CORPORATION (NSCC), AND IS NOT INTENDED TO BE USED FOR ANY OTHER PURPOSE, TRANSACTION OR CUSTOMER ACCOUNT STATEMENTS.

Pricing

The underlying price for AMC1 will be determined as follows:

$$\text{AMC1} = \text{AMC} + \text{APE}$$

Background

AMC Entertainment Holdings, Inc. (AMC) has announced a distribution of (New) AMC Entertainment Holdings, Inc. (APE) Preferred Equity Units. The distribution ratio is 1.0 of an APE unit for each AMC share held. The record date is August 15, 2022; the payable date is August 19, 2022. The NYSE has set August 22, 2022, as the ex-distribution date for this distribution.

The AMC Entertainment Holdings, Inc. Preferred Equity Units are expected to begin trading regular way on the New York Stock Exchange on August 22, 2022, under the trading symbol "APE".

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.