



**THE FOUNDATION
FOR SECURE
MARKETS**

#50882

Date: August 16, 2022

Subject: Field Trip Health Ltd. – Distribution/Share Consolidation/Name and Symbol Change
Option Symbol: FTRP
New Symbol: REUN1
Date: 08/17/2022

On June 20, 2022, Shareholders approved a Plan of Arrangement (“Arrangement”) for the reorganization of Field Trip Health Ltd. (FTRP). As part of the Arrangement, FTRP will effect a distribution of (New) Field Trip Health & Wellness Ltd. (“SpinCo”) and undergo a share consolidation. Each FTRP shareholder will receive 0.85983356 of a Field Trip Health & Wellness Ltd. Common Share for each FTRP share held. The distribution will become effective before the open on August 17, 2022.

Immediately following the distribution, FTRP will undergo a share consolidation at a ratio of 1 for 5 as well as a name and symbol change to Reunion Neuroscience Inc. (REUN). As a result, each existing FTRP Common Share will be converted into the right to receive 0.20 of a (New) Reunion Neuroscience Inc. (REUN) Common Share.

Note: SpinCo shares will be listed on the Toronto Stock Exchange under the symbol “FTHW”. It is uncertain at this time if SpinCo will be listed for trading on a US exchange. If a market on a US exchange does not develop for the SpinCo shares, a USD cash equivalent for the SpinCo shares will be determined and included in the REUN1 option deliverable.

Contract Adjustment

Effective Date: August 17, 2022

Option Symbol: FTRP changes to REUN1

Strike Prices: No Change

Number of Contracts: No Change

Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 25.00 yields \$2,500)

New Deliverable Per Contract:

- 1) 20 (New) Reunion Neuroscience Inc. (REUN) Common Shares
- 2) 85 (New) Field Trip Health & Wellness Ltd. (“SpinCo”) Common Shares (subject to delayed settlement until trading status can be determined)

Note: If a market on a US National Securities Exchange does not develop for the SpinCo Common Shares, a USD cash equivalent for the SpinCo Common Shares will be determined and included in the REUN1 option deliverable.

Settlement

Allocation: REUN: 95%
SpinCo: 5%

CUSIP: (New) REUN: 76134G103
(New) SpinCo: TBD

Pricing

Until the trading status of the SpinCo shares can be determined, the underlying price for REUN1 will be determined as follows:

$$\text{REUN1} = 0.20 \text{ REUN} + 0.85 (\text{SpinCo})$$

Delayed Settlement

The REUN component of the REUN1 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the SpinCo component of the REUN1 deliverable until the trading status of SpinCo shares is determined. Upon determination of the trading status of the SpinCo shares, OCC will require Put exercisers and Call assignees to deliver the appropriate number of SpinCo shares, if any.

Possible Settlement Procedures

OCC anticipates that if an OTC market develops for SpinCo Common Shares, NSCC will accept transactions in the SpinCo Common Shares which arise as a result of option exercise and assignment activity. In that event, REUN1 option exercise and assignment activity will settle in the normal fashion through NSCC. However, if a market does not develop or NSCC does not accept transactions in the SpinCo Common Shares, OCC anticipates requiring broker to broker settlement for REUN1 options after the final distributions are determined.

If Clearing Members are unable to effect settlement of exercise/assignment activity on a broker-to-broker basis, pursuant to customary OCC broker to broker settlement procedures, OCC shall designate a new exercise settlement date and determine a cash value for the FTRP shareholder entitlement to the SpinCo distribution. Such determination is for the sole purpose of facilitating options exercises and assignments.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment

decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theoocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theoocc.com.