



**THE FOUNDATION
FOR SECURE
MARKETS**

#50751

Date: July 20, 2022

Subject: Healthcare Trust of America, Inc. – Contract Adjustment
Option Symbol: HTA
New Symbol: HR1
Date: 07/21/2022
* * * Revised * * *

Contract Adjustment

Date: July 21, 2022

Option Symbol: HTA changes to HR1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 27 yields \$2,700.00)

New Deliverable Per Contract:
1) 100 (New) Healthcare Realty Trust Incorporated (HR) Class A Common Shares
2) \$482.00 Cash (\$4.82 special cash dividend x 100)

CUSIP: (New) HR: 42226K105

Pricing

The underlying price for HR1 will be determined as follows:

$$\text{HR1} = \text{HR} + 4.82$$

Background

On July 15, 2022, Shareholders of Healthcare Trust of America, Inc. (HTA) and Healthcare Realty Trust Incorporated (HR) voted concerning the proposed merger to form a combined company. The combined company will be named Healthcare Realty Trust Incorporated, and its shares will be listed on the New York Stock Exchange under the trading symbol “HR”.

The merger was approved and subsequently consummated on July 20, 2022. As a result, each existing HTA Common Share will be exchanged for one (New) HR Common Share plus a \$4.82 Special Cash Dividend.

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.