



**THE FOUNDATION
FOR SECURE
MARKETS**

#50686

Date: July 05, 2022

Subject: Healthcare Trust of America, Inc. - Anticipated Adjustment
Option Symbol: HTA
New Symbol: HR1
Date: ???

Contract Adjustment

Date: Effective the opening of the business day after the merger is consummated.
Contract adjustment is anticipated to occur in the third quarter of 2022.

Option Symbol: HTA changes to HR1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 27 yields \$2,700.00)

New Deliverable Per Contract:
1) 100 (New) Healthcare Realty Trust Incorporated (HR) Common Shares
2) \$482.00 Cash (\$4.82 x 100) (Special Cash Dividend)

CUSIP: (New) HR: TBD

Pricing

The underlying price for HR1 will be determined as follows:

$$\text{HR1} = \text{HR} + 4.82$$

Background

On July 15, 2022, Shareholders of Healthcare Trust of America, Inc. (HTA) and Healthcare Realty Trust Incorporated (HR) will vote concerning the proposed merger to form a combined company. The combined company will be named Healthcare Realty Trust Incorporated. If the merger is approved and consummated, each existing HTA Common Share will be exchanged for one (New) HR Common Share plus a \$4.82 Special Cash Dividend.

The combined company's Common Shares will be listed on the New York Stock Exchange under the ticker symbol "HR".

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.