



**THE FOUNDATION
FOR SECURE
MARKETS**

#50640

Date: June 23, 2022

Subject: America First Multifamily Investors, L.P. - Further Adjustment
Adjusted Option Symbol: ATAX1
Date: 06/29/2022

Adjusted America First Multifamily Investors, L.P. (adjusted option symbol ATAX1) options were adjusted on April 4, 2022 (See OCC Information Memo #50262). The new deliverable became 33 America First Multifamily Investors, L.P. (ATAX) Beneficial Unit Certificates representing Limited Partnership Interests.

America First Multifamily Investors, L.P. has announced a Special Cash Dividend of \$0.20 per ATAX Beneficial Unit Certificate representing Limited Partnership Interest. The record date is June 30, 2022; payable date is July 29, 2022. The ex-distribution date for this distribution will be June 29, 2022.

Adjusted ATAX1 options must be further adjusted to reflect the Special Cash Dividend as described below.

Options Contract Adjustment

Effective Date: June 29, 2022

New Multiplier: 100 (e.g., for premium extensions a premium of 1.50 equals \$150; a strike of 5 yields \$500.00).

Contract Multiplier: 1

Strike Prices: No Change

Option Symbol: ATAX1 remains ATAX1

Deliverable Per Contract:

- 1) 33 America First Multifamily Investors, L.P. (ATAX) Beneficial Unit Certificates representing Limited Partnership Interests
- 2) \$6.60 Cash (\$0.20 x 33)

CUSIP: 02364V206

Pricing

The underlying price for ATAX1 will be determined as follows:

$$\text{ATAX1} = 0.33 (\text{ATAX}) + 0.0660$$

Disclaimer

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at options@theocc.com. Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.