



**THE FOUNDATION
FOR SECURE
MARKETS**

#50004

Date: February 01, 2022

Subject: Oasis Midstream Partners LP – Contract Adjustment
Option Symbol: 02/01/22 – OMP remains OMP
02/02/22 – OMP becomes CEQP1
Date: 02/01/2022

Contract Adjustment

Date: February 1, 2022

Option Symbol: 02/01/22 – OMP remains OMP (with adjusted deliverable described below)
02/02/22 – OMP changes to CEQP1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 25 yields \$2,500.00)

New Deliverable Per Contract: 87 Crestwood Equity Partners LP (CEQP) Common Units

CUSIP: CEQP: 226344208

Pricing

The underlying price for CEQP1 will be determined as follows:

$$\text{CEQP1} = 0.87 (\text{CEQP})$$

Background

Oasis Petroleum and OMS Holdings, which own approximately 69.6% of the issued and outstanding Oasis Midstream Partners LP (OMP) Common Units, entered into a support agreement approving the merger of OMP and Crestwood Equity Partners LP (CEQP). The merger was subsequently consummated before the open on February 1, 2022. As a result, each existing OMP Common Unit will be converted into the right to receive 0.87 CEQP Common Units.

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