



**THE FOUNDATION
FOR SECURE
MARKETS**

#49924

Date: January 14, 2022

Subject: Oasis Midstream Partners LP - Anticipated Adjustment
Option Symbol: OMP
New Symbol: CEQP1
Date: ???

Contract Adjustment

Date: Effective the opening of the business day after the merger is consummated.
Contract adjustment is anticipated to occur in early 2022.

Option Symbol: OMP changes to CEQP1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 25 yields \$2,500.00)

New Deliverable Per Contract: 87 Crestwood Equity Partners LP (CEQP) Common Units

CUSIP: CEQP: 226344208

Pricing

The underlying price for CEQP1 will be determined as follows:

$$\text{CEQP1} = 0.87 (\text{CEQP})$$

Background

Oasis Petroleum and OMS Holdings, which own approximately 69.6% of the issued and outstanding Oasis Midstream Partners LP (OMP) Common Units, have entered into a support agreement approving the merger of OMP and Crestwood Equity Partners LP (CEQP). If the merger is consummated, each existing OMP Common Unit will be converted into the right to receive 0.87 CEQP Common Units.

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