



**Date:** September 24, 2021

**Subject:** Macquarie Infrastructure Corporation – Cash Distribution  
Option Symbol: MIC  
New Option Symbol: MIC2  
Date: 10/08/2021

On September 21, 2021, Shareholders of Macquarie Infrastructure Corporation (MIC) approved a transaction to sell MIC's aviation services business ("AA Transaction") to AA Purchaser, a limited liability company controlled by funds affiliated with Kohlberg Kravis Roberts & Co. L.P. In a related reorganization, MIC Common Shares were to be converted into Macquarie Infrastructure Holdings, LLC Common Units.

The reorganization was completed before the open on September 23, 2021. As a result, MIC Common Shares were converted into Macquarie Infrastructure Holdings, LLC Common Units, continuing to trade on the NYSE under the trading symbol "MIC".

As a result of shareholder approval of the AA Transaction, the MIC board has authorized a distribution of \$37.386817 per MIC Common Unit, representing all of the net proceeds from the AA Transaction. The record date is October 4, 2021; payable date is October 7, 2021. The ex-distribution date for this distribution will be October 8, 2021

**Contract Adjustment**

**Effective Date:** October 8, 2021

**New Multiplier:** 100 (e.g., for premium extensions a premium of 1.50 equals \$150; a strike of 40 yields \$4,000.00).

**Contract Multiplier:** 1

**Strike Prices:** No Change

**Option Symbol:** MIC changes to MIC2

**Deliverable Per Contract:** 1) 100 Macquarie Infrastructure Holdings, LLC (MIC) Common Units  
2) \$3,738.68 Cash (100 x \$37.386817)

**CUSIP:** 55608B105

**Pricing**

The underlying price for MIC2 will be determined as follows:

$$\text{MIC2} = \text{MIC} + 37.3868$$

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email [investorservices@theooc.com](mailto:investorservices@theooc.com). Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theooc.com](mailto:memberservices@theooc.com).