



**THE FOUNDATION
FOR SECURE
MARKETS**

#49181

Date: August 26, 2021

Subject: Maxim Integrated Products, Inc. – Contract Adjustment
Option Symbol: 08/26/21 – MXIM remains MXIM
08/27/21 – MXIM becomes ADI1
Date: 08/26/21

Contract Adjustment

Date: August 26, 2021

Option Symbol: 08/26/21 – MXIM remains MXIM (with adjusted deliverable described below)
08/27/21 – MXIM changes to ADI1

Strike Divisor: 1

Contracts Multiplier: 1

New Multiplier: 100 (e.g., a premium of 1.50 yields \$150; a strike of 70 yields \$7,000.00)

New Deliverable Per Contract: 63 Analog Devices, Inc. (ADI) Common Shares

CUSIP: ADI: 032654105

Pricing

The underlying price for ADI1 will be determined as follows:

$$\text{ADI1} = 0.63 (\text{ADI})$$

Background

On October 8, 2020, Shareholders of Maxim Integrated Products, Inc. (MXIM) voted concerning the proposed merger with Analog Devices, Inc. (ADI). The merger was approved and subsequently consummated before the open on August 26, 2021. As a result, each existing MXIM Common Share will be converted into the right to receive 0.63 ADI Common Shares.

Disclaimer

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

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