



**THE FOUNDATION
FOR SECURE
MARKETS**

#47914

DATE: NOVEMBER 27, 2020

**SUBJECT: UNILEVER N.V. – MANDATORY EXCHANGE
OPTION SYMBOLS: UN/2UN
NEW SYMBOLS: UL1/2UL1
DATE: 11/30/20
* * * UPDATE * * ***

CONTRACT ADJUSTMENT

DATE: November 30, 2020

OPTION SYMBOLS: UN changes to **UL1**
2UN changes to **2UL1**

STRIKE DIVISOR: 1

**CONTRACTS
MULTIPLIER:** 1

NEW MULTIPLIER: 100 (e.g., a premium of 1.50 yields \$150; a strike of 60 yields \$6,000)

**NEW DELIVERABLE
PER CONTRACT:** 100 Unilever PLC (UL) American Depositary Shares

CUSIP: UL: 904767704

PRICING

The underlying price for UL1/2UL1 will be determined as follows:

$$UL = 1.0 \text{ (UL)}$$

BACKGROUND

As a result of the Unification of Unilever N.V. (UN) New York Registry Shares and Unilever PLC (UL) American Depositary Shares, each existing UN New York Registry Share will be converted into the right to receive 1.0 Unilever PLC (UL) American Depositary Share.

DISCLAIMER

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.