THE FOUNDATION FOR SECURE MARKETS

#47914

DATE:	**NOVEMBER 27, 2020**
SUBJECT:	**UNILEVER N.V. – MANDATORY EXCHANGE** **OPTION SYMBOLS: UN/2UN** **NEW SYMBOLS: UL1/2UL1** **DATE: 11/30/20** *** * * UPDATE * * ***

CONTRACT ADJUSTMENT

DATE:	November 30, 2020
OPTION SYMBOLS:	UN changes to **UL1** 2UN changes to **2UL1**
STRIKE DIVISOR:	1
CONTRACTS MULTIPLIER:	1
NEW MULTIPLIER:	100 (e.g., a premium of 1.50 yields $150; a strike of 60 yields $6,000)
NEW DELIVERABLE PER CONTRACT:	100 Unilever PLC (UL) American Depositary Shares
CUSIP:	UL: 904767704

PRICING

The underlying price for UL1/2UL1 will be determined as follows:

UL = 1.0 (UL)

BACKGROUND

As a result of the Unification of Unilever N.V. (UN) New York Registry Shares and Unilever PLC (UL) American Depositary Shares, each existing UN New York Registry Share will be converted into the right to receive 1.0 Unilever PLC (UL) American Depositary Share.

DISCLAIMER

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.