



**THE FOUNDATION  
FOR SECURE  
MARKETS®**

#56974

**Date:** July 29, 2025

**Subject:** Third Harmonic Bio, Inc. - Anticipated Liquidation/Anticipated Cash Settlement  
Option Symbol: THRD  
Date: ???

On June 5, 2025, Shareholders of Third Harmonic Bio, Inc. (THRD) voted concerning the proposed dissolution and liquidation of THRD pursuant to the Plan of Dissolution ("Plan"). The Plan was approved, and as a result, each existing THRD Common Share will be converted into the right to receive the pro rata liquidating distribution(s), if any, made in connection with the Dissolution, as described in the THRD Proxy Statement dated April 25, 2025 ("Proxy").

The initial liquidating distribution will be \$5.35 per THRD share, which is estimated to be in August of 2025. Third Harmonic Bio, Inc. intends to voluntarily delist its Common Stock from The NASDAQ Stock Market LLC and trading of THRD Common Shares will be suspended before the open on July 31, 2025.

THRD anticipates that there may be future liquidating distributions paid out to shareholders. For additional information, please refer to the Proxy.

#### **Contract Adjustment**

**The option symbol THRD will not change.**

**Date:** ???

#### **New Deliverable**

**Per Contract:** The total value of all liquidating distribution amounts, if any, received by THRD shareholders (x100).

**Settlement:** THRD options will be subject to delayed settlement on July 31, 2025, pending the determination of the final liquidating distribution amount(s).

Once the final cash amount to be included in the THRD deliverable is determined, settlement in the THRD options will take place through OCC's cash settlement system. Settlement will be accomplished by payment of the difference between the extended strike amount and the cash deliverable.

#### **Acceleration of Expirations**

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to **an acceleration of the expiration dates for outstanding option series** (See OCC Information Memo 23988).

**Disclaimer**

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, please email the Investor Education team at [options@theocc.com](mailto:options@theocc.com). Clearing Member Firms of OCC may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email [memberservices@theocc.com](mailto:memberservices@theocc.com).