



**THE FOUNDATION
FOR SECURE
MARKETS**

#47911

DATE: NOVEMBER 27, 2020

SUBJECT: UNILEVER N.V. – MANDATORY EXCHANGE
OPTION SYMBOLS: UN/2UN
NEW SYMBOLS: UL/2UL
DATE: 11/30/20

CONTRACT ADJUSTMENT

DATE: November 30, 2020

OPTION SYMBOLS: UN changes to UL
2UN changes to 2UL

STRIKE DIVISOR: 1

**CONTRACTS
MULTIPLIER:** 1

NEW MULTIPLIER: 100 (e.g., a premium of 1.50 yields \$150; a strike of 60 yields \$6,000)

**NEW DELIVERABLE
PER CONTRACT:** 100 Unilever PLC (UL) American Depositary Shares

CUSIP: UL: 904767704

PRICING

The underlying price for UL/2UL will be determined as follows:

$$UL = 1.0 \text{ (UL)}$$

BACKGROUND

As a result of the merger between Unilever N.V. (UN) and Unilever PLC (UL), each existing UN New York Registry Share will be converted into the right to receive 1.0 New UL American Depositary Share. Each American Depositary Share represent One Ordinary Share.

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for

the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

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ALL CLEARING MEMBERS ARE REQUESTED TO IMMEDIATELY ADVISE ALL BRANCH OFFICES AND CORRESPONDENTS ON THE ABOVE.

For questions regarding this memo, call Investor Services at 1-888-678-4667 or email investorservices@theocc.com. Clearing Members may contact Member Services at 1-800-544-6091 or, within Canada, at 1-800-424-7320, or email memberservices@theocc.com.