



#31094

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DATE: AUGUST 15, 2012

SUBJECT: ADVANCED SEMICONDUCTOR ENGINEERING, INC – 13.9882046%
STOCK DIVIDEND
OPTION SYMBOLS: ASX
NEW SYMBOLS: ASX1
DATE: 8/20/12

Advanced Semiconductor Engineering, Inc. (ASX) has declared a 13.9882046% Stock Dividend to ASX American Depositary (ADS) Shareholders. The Ex-distribution Date will be Monday, August 20, 2012. The Payable Date is yet to be determined. The Record Date is August 22, 2012.

OCC has been informed that the ASX ADS distribution will be subject, in whole or part, to a 20% Taiwanese withholding tax applicable to U.S. residents and a Depositary Fee of \$0.02 per share held. The manner in which the withholding tax will be applied at the Depositary is not known at this time. The ability to recover the tax withholding amount applicable to U.S. residents in whole or in part through U.S. foreign tax credits or otherwise is dependent on individual tax situations.

Important Exercise Considerations

After the contract adjustment described below is effected, outstanding adjusted Advanced Semiconductor Engineering, Inc. call option holders will receive upon exercise (and put holders will deliver upon exercise) the ASX ADS distribution net of the applicable tax withholding (on a per contract basis).

Effective Date: Effective with exercises of August 20, 2012 and thereafter

Option Symbol: ASX becomes ASX1

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100 (e.g., for premium or strike dollar extensions 1.00 will equal \$100)

New Deliverable
Per Contract:

- 1) Approximately 113 Advanced Semiconductor Engineering, Inc. (ASX) American Depositary Shares (see note below)
- 2) Cash in lieu of .9882046 fractional ASX ADS (see note below)

NOTE: The distributed share amount and cash amount may each be adjusted to reflect applicable withholding taxes and depositary fees and the manner in which they are applied.

CUSIP:

00756M404

PRICING

Until the cash in lieu amount and the withholding amount, if any, are determined, the underlying price for ASX1 will be determined as follows if the terms remain unchanged:

$$\text{ASX1} = 113.9882046 (\text{ASX})$$

DELAYED SETTLEMENT

OCC will delay settlement of both the ASX component and the cash portion of the ASX1 deliverable until the cash in lieu of fractional ASX Common Shares, final withholding tax, and applicable fees are determined. Upon determination of the cash in lieu, withholding tax, and fee amounts, OCC may adjust the ASX ADS deliverable and OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount and securities. Once determined, the ASX component of the ASX1 deliverable will settle through National Securities Clearing Corporation (NSCC). Clearing members should remind customers that settlement of ASX1 exercise/assignment activity will include a future obligation to deliver ASX American Depositary Shares and pay the cash amount.

DISCLAIMER

This Information Memo provides an unofficial summary of the terms of corporate events affecting listed options or futures prepared for the convenience of market participants. OCC accepts no responsibility for the accuracy or completeness of the summary, particularly for information which may be relevant to investment decisions. Option or futures investors should independently ascertain and evaluate all information concerning this corporate event(s).

The determination to adjust options and the nature of any adjustment is made by a panel of The OCC Securities Committee pursuant to OCC By-Laws, Article VI, Sections 11 and 11A. The adjustment panel is comprised of representatives from OCC and each exchange which trades the affected option. The determination to adjust futures and the nature of any adjustment is made by OCC pursuant to OCC By-Laws, Article XII, Sections 3, 4, or 4A, as applicable. For both options and futures, each adjustment decision is made on a case by case basis. Adjustment decisions are based on information available at the time and are subject to change as additional information becomes available or if there are material changes to the terms of the corporate event(s) occasioning the adjustment.

CATEGORY: CONTRACT ADJUSTMENTS

For questions regarding this memo, call 1-888-OPTIONS or email options@theocc.com.